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# Research Methodology

The data presented in this report was collected using our weekly compilations of sponsored YouTube videos. The creator data showcased in this report was captured using the NeoReach Social Intelligence API. In order to qualify, and be included in our dataset, each video had to comply with FTC disclosure regulations. Our dataset consisted of sponsored YouTube videos posted from January to December 2022, from creators based in the United States and Canada.

We analyzed the over 29,000 videos in our dataset to find the highest-spending brands for 2022, looking at statistics to find more insight. This included looking at what industries were spending the most on YouTube sponsorships and what types of ads they were using. Using all of this data, we can see trends that began to take form in 2022 and will continue into the future.



# **Key Insights**

The goal of this report is to give insight into the current state of Influencer Marketing. Here are 5 key report insights:



**Total IMV** 

The total IMV for brands spending on YouTube in 2022 was over \$514.9M.



Top Spender IMV

The top spender on YouTube in 2022 was Keeps, investing \$17.3M.



**Top 10 Views** 

The top 10 spenders on YouTube amassed a total of over 914.8M views.



**Top 5 Industries** 

The top 5 industries investing in sponsored videos on YouTube are Tech, Gaming, Entertainment, Food & Drinks, and Health & Wellness.



**Top Monthly Spend** 

The highest monthly spender of 2022 was Honey, investing \$6.3M in June.



## **Overall Stats**

In 2022, the **4,018 qualifying brands** spent a combined over **\$514.9 million** on sponsored YouTube videos. The **29,222** videos analyzed amassed over **3.7 million views** and **196.5 million likes**.

Number of Videos ••••••	29.2K
Total IMV •••••••••	\$514.9M
Total Reach •••••••	45.3B
Total Views •••••••	3.7B
Total Likes •••••••	196.5M
Total Comments • • • • • • • •	16.6M
Total Engagements ••••••	213.2M

Avg IMV ••••••	\$17.6K
Avg Reach • • • • • • • • •	1.5M
Avg Views • • • • • • • •	127.6K
Avg Likes •••••••	6.7K
Avg Comments ••••••	570
Number of Brands •••••	4K

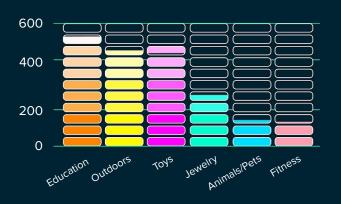


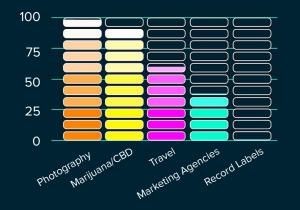


# **Industry Frequency**

Each of the 4,018 brands sponsoring videos in 2022 falls into one of 23 industries. This chart shows how many sponsored videos were posted in each industry. Tech brands sponsored the most at 4,045 videos.









# **Industry Top 5**

The top 5 industries – Tech, Gaming, Entertainment, Food & Drinks, and Health/Wellness – make up 56% of the total videos posted this year, 57% of the total spend, and garnered over 2 billion views.

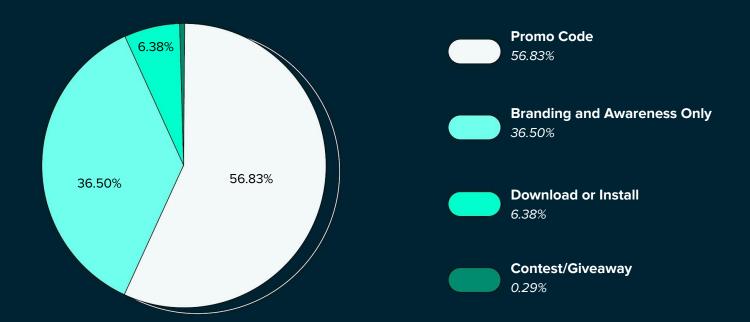
(	Tech	) (	Gaming	)	Entertainment	(	Food & Drinks	(	Health/Wellness
Total IMV	\$82,776,232	) (	\$61,607,387		\$57,375,054		\$52,057,092		\$39,874,786
Total Views	591,128,639	) (	465,155,300		402,592,967		371,902,413		284,222,186
Total Likes	31,384,839	) (	22,520,317		22,067,981		19,662,387		15,290,219
Total Comments	2,761,473	) (	1,524,658		2,118,498		1,766,556		1,232,719
Avg IMV	\$20,464	) (	\$17,267		\$16,752		\$16,760		\$18,224
Avg Views	146,138	) (	130,369		117,545		119,737		129,900
Avg Likes	7,759		6,312		6,443		6,330		6,988
Avg Comments	683	) (	427		619		569		563





## **Campaign Types**

To assist with the analysis of YouTube influencer marketing, we have sorted sponsored videos into one of four campaign types: Promo Code, Branding and Awareness Only, Download or Install, or Contest/Giveaway. The majority of videos were **Promo Codes**, while only 0.29% were promoting a contest or giveaway.



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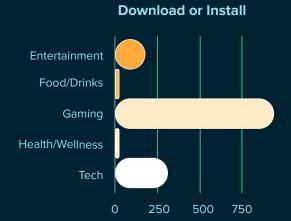
# **Campaign Types: Industries**

**Promo Code** 

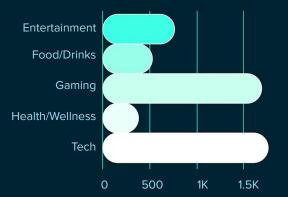
Here we can see how the top 5 industries made use of each campaign type.
Download and Install campaigns were significantly more popular with Gaming brands.

Entertainment
Food/Drinks
Gaming
Health/Wellness
Tech
0 1K 2K

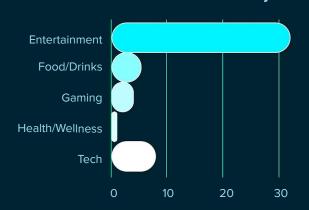
Meanwhile, Promo Code campaigns were consistently popular with almost all industries. Branding and Awareness campaigns were most popular in the Gaming and Tech industries.



#### **Branding and Awareness Only**



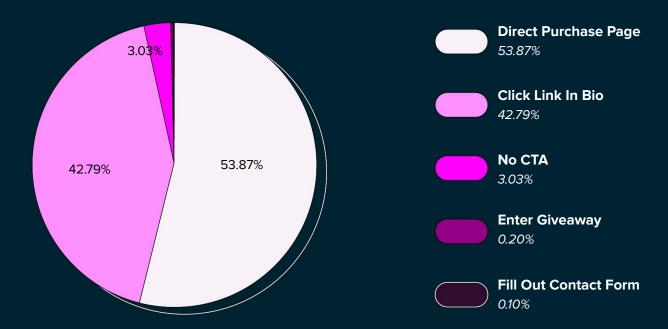
#### Contest/Giveaway





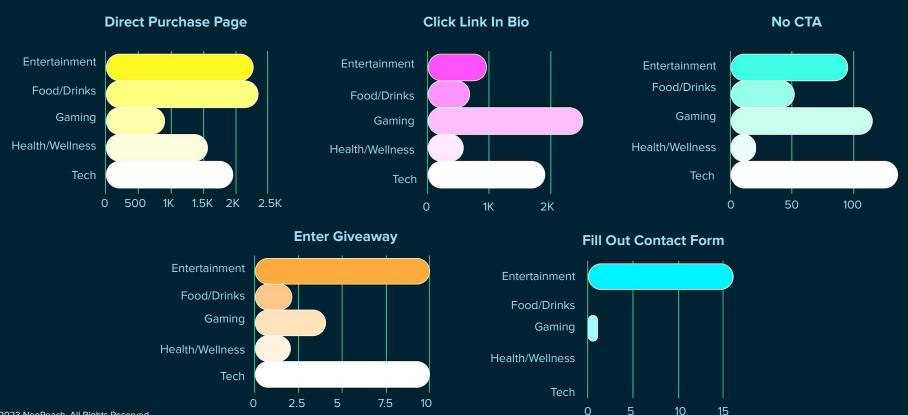
#### **Calls To Action**

Along with campaign types, we also analyzed the calls to action of the sponsored videos. We can see that the majority of videos made use of a Direct Purchase Page and Click Link in Bio calls to action. Only 3% of videos had no call to action, meaning there was no link or code in the description.





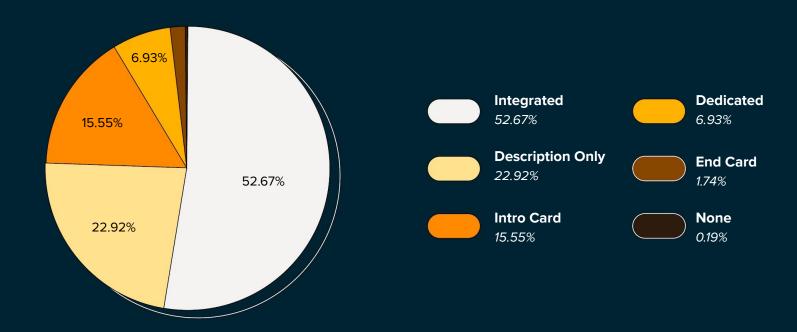
#### **Calls To Action: Industries**





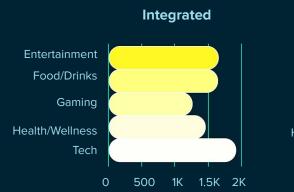
# **Content Types**

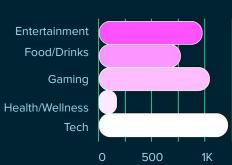
Along with campaign details, we also analyze the content types and how the video works in sponsored content The most popular content type is Integrated, in which the ad is put somewhere in the middle of the video. The second most popular content type is Description Only, where the sponsor is not mentioned within the video.



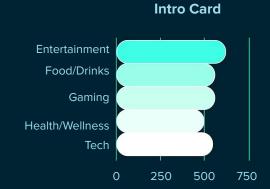


## **Content Types: Industries**



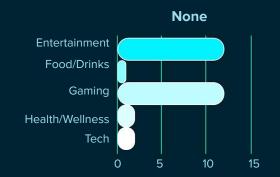


**Description Only** 













# **Brand Classification**

Over the course of 2022, **583** brands spent over \$100K. In the highest spending category - Supernova - are 8 brands that spent over \$112 million together. The Supernova brands include Keeps, ExpressVPN, Honey, Established Titles, NordVPN, Manscaped, and Betterhelp. These top brands span 5 industries and averaged an IMV of \$14M.

73 brands fall into the Macro category, spending a total of over \$196M and averaging \$2.7M each. 88 brands are in the Mid Tier with a total spend of \$62M and an average IMV of \$706K.

#### Supernova (\$10M+)



#### Macro (\$1M+)







#### Mid Tier (\$500K+)













# Brand Classification

The Micro category contains 121 brands with a total and average IMV of \$42.5M and \$351K, respectively. In our final tier are the 293 Nano brands that spent a total of \$46.2M and had an average IMV of \$158K.



\$490.8K

**östeel**series

\$487.2K

#### **Switchcraft**

\$486.3K



\$486.1K



\$480.7K

WONDRIUM \$470.3K žebra \$470K

Nano (\$100K+)

# blissy

\$248.5K



\$248.3K



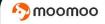
\$246.8K



 $\times$ ) CUTS \$246.7K



\$246.2K



\$246.0K



\$242.0K



\$241.9K



\$240.1K

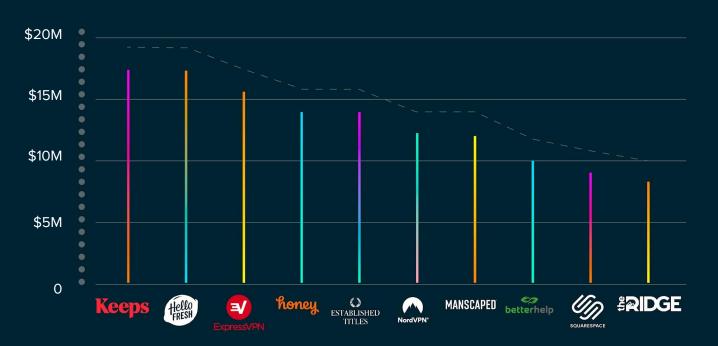


\$237.8K





# Top Spenders Sum of IMV

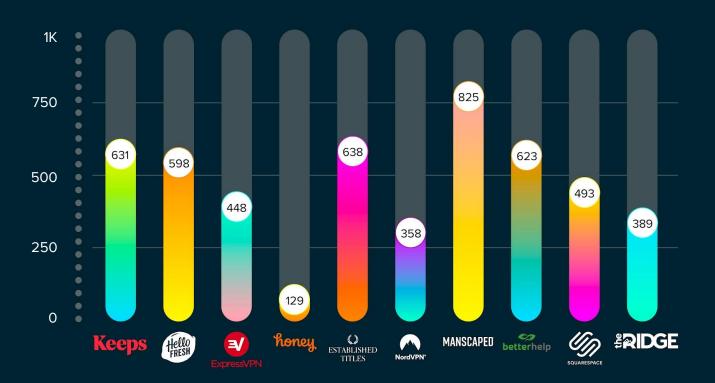


Our top ten spenders spent almost \$130M together in 2022. The top 2 spenders – Keeps and HelloFresh – each spent more than double the amount of the tenth top spender – Ridge Wallet. Within our top spenders are two VPN brands: ExpressVPN and NordVPN, spending \$15.6M and \$12.2M, respectively.



# **Top Spenders Number of Videos**



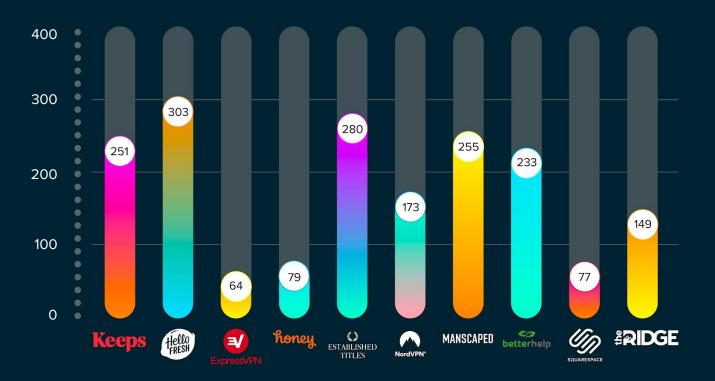


The 10 highest-spending brands posted a total of **5132 videos** in 2022. Despite being the fourth-highest spender, **Honey** posted the least videos this year, with only **129 videos**. Of these brands, **Manscaped** had the most videos at **825**.



# **Top Spenders Number of Creators**

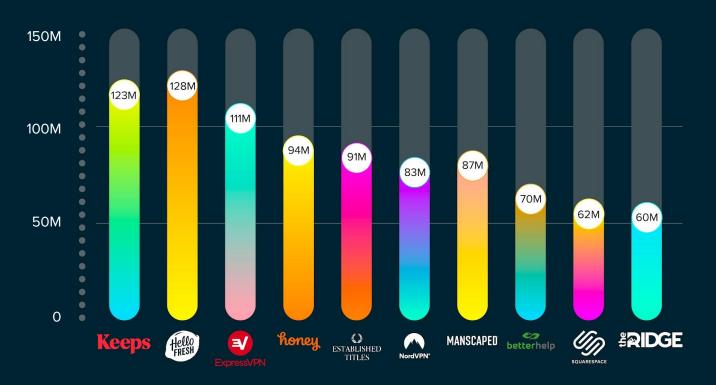




Some brands choose to work with many creators to reach a varied audience, while others stick to fewer creators to build a more dedicated audience. ExpressVPN, Honey, and Betterhelp all used less than 80 creators in 2022 while still being among the top 10 spenders. With 303 creators, Hellofresh sponsored the most.



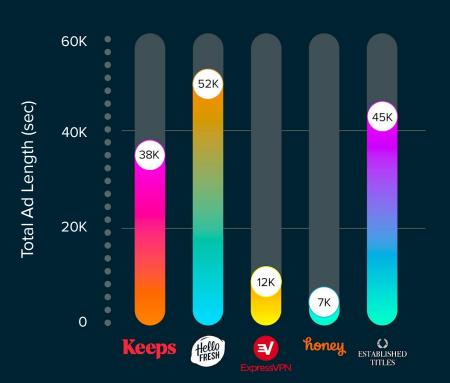
# Top Spenders Total Views

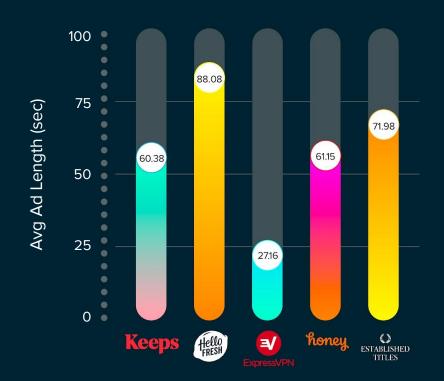


The top 10 brands garnered in **914M views** over 2022. Despite having the least sponsored videos, **Honey** still amassed **94M views. Hellofresh** had the most views, at **128M** across almost **600 videos**.



# **Top Spenders Ad Length**





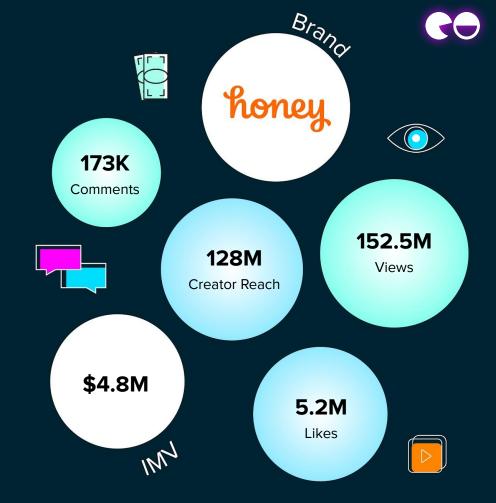


#### **MrBeast**

I Built Willy Wonka's Chocolate Factory!



The top sponsored video posted in 2022 was a video posted by **MrBeast**, sponsored by **Honey**. The video amassed over **152M views** and had an IMV of **\$4.8M**, more than 3 times any other video. This video made use of the Download and Install campaign type and had an integrated ad.

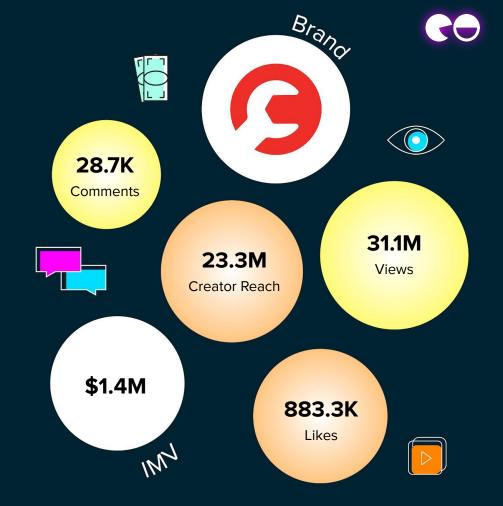


#### **Mark Rober**

Egg Drop From Space



The second most expensive video from 2022 was made by **Mark Rober** and had an integrated sponsorship by **Crunch Labs**. This video garnered over **31M** views and had an IMV of **\$1.4M**. Crunch Labs used a Branding and Awareness campaign type.

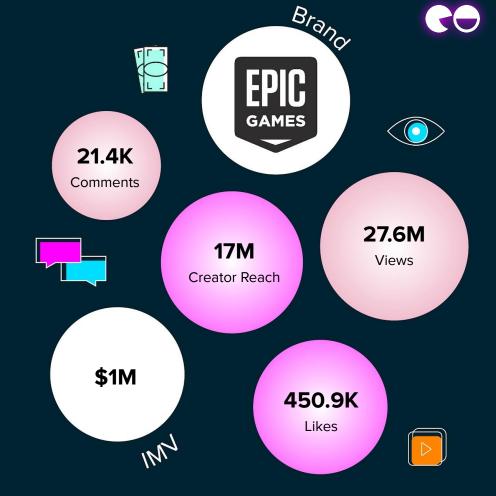


#### **Ben Azelart**

#### FACING 100 FEARS IN 24 HOURS!!



This video, sponsored by **Epic Games**, has **27.6M** views and an IMV of over **\$1M**. The sponsored content for this video, made by **Ben Azelart**, was an intro card.

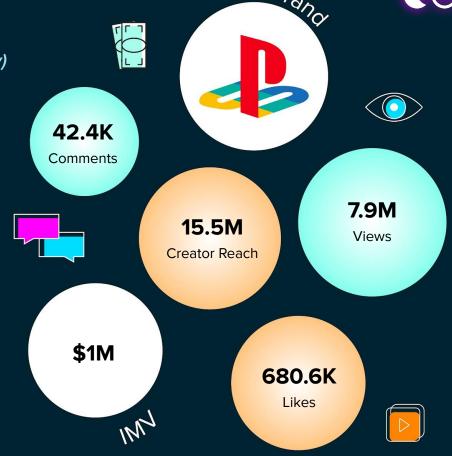


## CoryxKenshin

RAGNAROK IS HERE - Part 1 (God of War Difficulty)



This video by **CoryxKenshin** was dedicated to the sponsor **Playstation** and used the Download or Install campaign type. The video amassed **7.9M** views and had an IMV of more than **\$1M**.

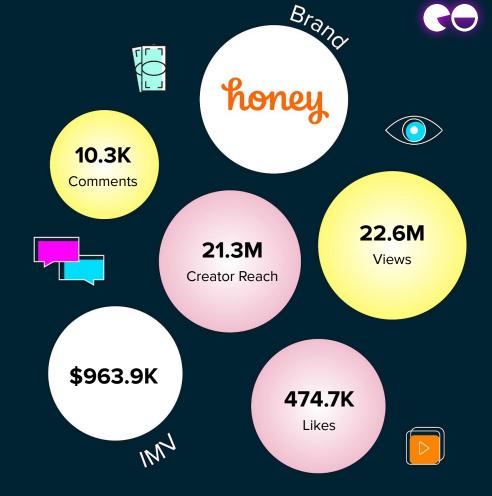


#### **Beast Reacts**

iPhone Vs 8000 Feet Drop!



This video, posted on the **Beast Reacts** channel, has over **22M** views and an IMV of **\$963.9K**. The video was sponsored by **Honey** and again used a Branding and Awareness campaign type.





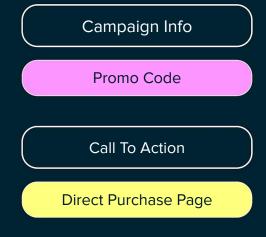
# Top Brand Showcase:



## **Keeps Stats**

The highest-spending brand in 2022 was **Keeps**. They spent over \$17M and amassed 124M views and 6.7M likes over 2022. During their campaign, Keeps made use of a Promo Code campaign type and Direct Purchase Page call to action in all of their sponsored content. The majority of these videos integrated their sponsored content.















Total Likes 6.7M



**Total Comments** 557.7K



# **Keeps Stats**

There is a clear downward trend in the number of videos posted, sponsored by Keeps, over 2022. They sponsored the most amount of videos within the first five months of 2022. In March, Keeps sponsored **78 videos**, while in December they sponsored **23 videos**.

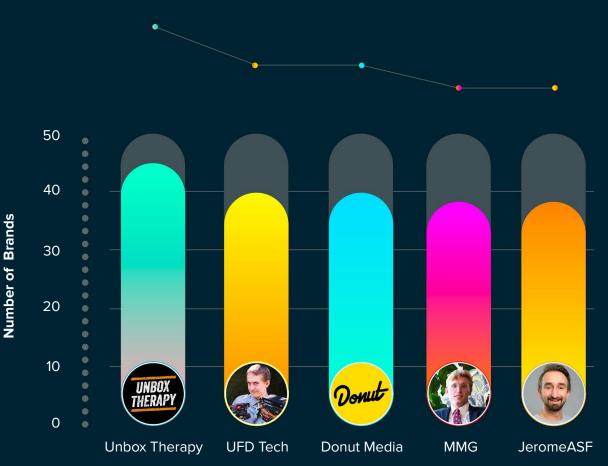






# **Top Creators by Brands**

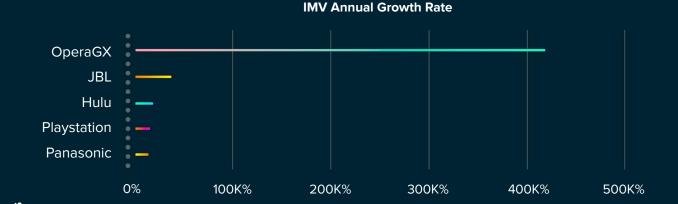
These creators worked with the most brands in 2022. Together they amassed over 251M views over 624 videos. **Unbox Therapy** collaborated with the highest number of brands, almost 70% of those being Tech/Consumer Electronics brands. JeromeASF was sponsored by 38 brands, 61% of which were Gaming brands.

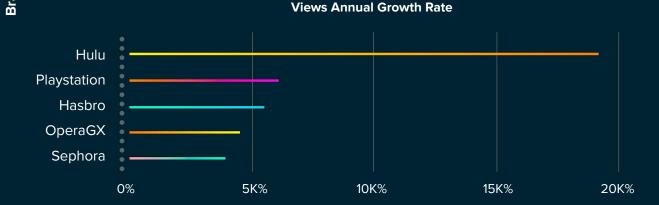




#### **Brand Growth**

We identified the 5 brands with the highest relative growth in IMV and views from Q1 to Q4 2022. OperaGX experienced significantly higher IMV growth than any other brand at a 421,836% increase. Hulu had the highest growth in views over 2022 with a 19,178% increase. These brands had a significant push in influencer marketing on YouTube from Q1 to Q4.

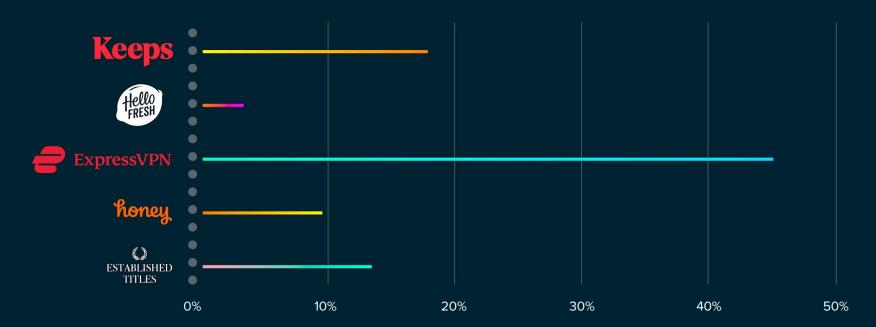






#### **Brand Socials**

To investigate whether high spending on YouTube partnerships would translate into social media growth, we looked at our top 5 brands' Instagram followings and how they grew from January to December 2022. **ExpressVPN** had a **45%** increase in followers over 2022, the highest of these brands. None of these top brands had more than a 50% growth in followers, showing a lack of social growth for brands spending more than \$13M on sponsorships.

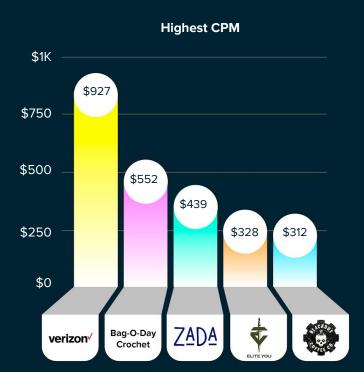


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#### **Cost Per View**

In our analysis, we calculated the **estimated CPM (cost per 1000 views)** based on our Social Intelligence API's IMV calculation. The brand with the highest CPM was **Verizon** at \$927, while **Tommy John** had the lowest at \$51. The mean CPM for all brands in 2022 was **\$138**.







## Monthly Stats

#### 2022



#### **Top Monthly Spenders**

In addition to the top spenders for the whole year, we also looked at the monthly leaderboard. As seen earlier in the report, **Keeps** was a high spender at the beginning of the year. We also see three brands, Betterhelp, NordVPN, and **DraftKings**, that were top monthly spenders that were not in our top 5 spenders for the year. **ExpressVPN** is the only top spender that did not dominate a month, meaning their spending was more spread out over 2022.

#### Top Spender and IMV

<b>January</b> SMTWTFS	February	March SMTWTFS	April SMTWTFS
Keeps	Keeps	honey	Hello
\$2.2M	\$2.1M	\$2.3M	\$2.1M
May	June	July	August
SMTWTFS	SMTWTFS	SMTWTFS	SMTWTFS
<b>©</b> betterhelp	honey	Hello	NordVPN*
\$2M	\$6.3M	\$2M	\$1.4M
September	October	November	December
SMTWTFS	SMTWTFS	SMTWTFS	SMTWTFS
DRAFT KINGS	ESTABLISHED TITLES	<b>()</b> ESTABLISHED TITLES	NordVPN°
\$1.4M	\$3.6M	\$5M	\$1.1M



#### **Monthly Stats**

On top of the top monthly spender, we have also broken down total spend, views, reach, and the number of brands by month. From January to February, we can see a big jump in the number of brands that were sponsoring YouTube videos. In fact, the highest number of brands sponsored videos in February (903 brands) despite spend being relatively low. We can see a significant increase in spend from February to March, coinciding with an increase in views.

January SMTWTFS February

SMTWTFS

March

SMTWTFS

April

SMTWTFS



**Brands** 

Reach









#### **Monthly Stats**

May

In June, we see the monthly views and IMV peak at **363.8K** and **\$51.5M**, respectively. August had some of the lowest metrics of the year, as the only month to have less than a 3B reach. With the lower reach, August had **242.7K views**, the lowest of the year. This comes only two months after June when views and reach were at their highest.

\$46.6M 335.4K Views

3.9B 827
Reach Brands



June



July



**August** 



#### **Monthly Stats**

Monthly IMV increases again for October and November before dropping 30% in December, ending the year with the lowest spend of **\$33.3M**. In October, the reach was **4.6B**, its highest yet, which corresponds to the high spend of **\$49.5M**.

September

October

S M T W T F S

November

SMTWTFS

**December** 

SMTWTFS

\$36.8M 269.2K Views

692

Brands

3.1B

Reach





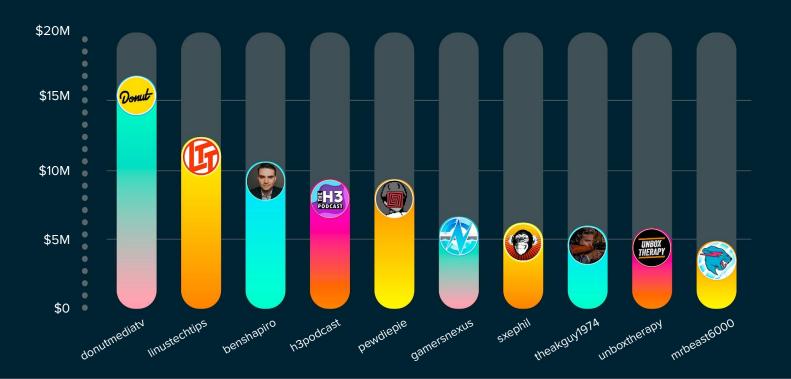






#### Top Creators by IMV

Brands spent the most amount of money on these 10 creators in 2022. The top creator by IMV is **Donut Media**, with an IMV of **\$16.8M**. These 10 creators make up 17% of the total spend for the year, with a total of **\$88.2M** over 877 videos. **Donut Media**, **Linus Tech Tips**, and **Ben Shapiro** were the only creators in 2022 to have brand partnerships totaling over \$10M.





#### Quarterly **Breakdown**

In Q1 2022, **7.4K videos** were posted, amassing a total of 925.1M views. IMV remained relatively steady from Q4 2021 with only a \$4M increase quarter-to-quarter.

Q2 had the highest spend of the year with \$147.4M and was the only quarter to reach over 1B views.









## **Quarterly Breakdown**

Q3 had the lowest metrics of the year, with a drop of **244M views**. This could correspond to the lower number of sponsored videos posted this quarter.

In Q4, the IMV and views increased again within a similar range to Q1. By the end of 2022, there was only a **\$3.8M increase** in IMV from Q1 to Q4.



<b>\$110.4M</b>	<b>804.1M</b>	<b>9.4B</b>	<b>6.3K</b>
IMV	Views	Reach	Videos



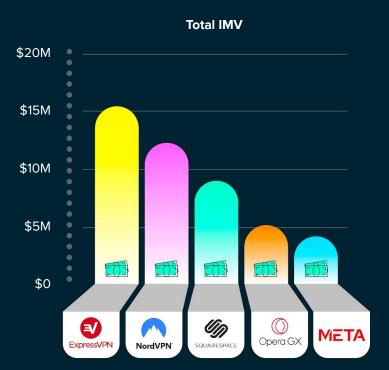


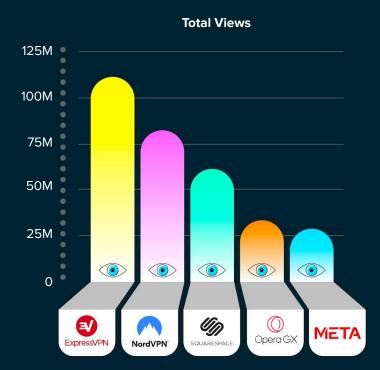




## **Top Tech Brands**

The top two Tech brands by spend and views were VPN brands. The first is ExpressVPN, with an IMV of \$15.6M and 111.8M views. Both NordVPN and ExpressVPN had similar average IMVs per video, at about \$34K, however, ExpressVPN sponsored about 100 more videos. Despite being the lower spender of these brands, Meta PC sponsored the most videos this year, at 515 videos with an IMV of \$4.1M.







#### Tech **Overview:** Quarterly **Breakdown**

When looking at the Tech industry's quarterly statistics, we can see that Q3 was the worst-performing quarter, mirroring the trend for all industries. Similarly, Q2 had the highest IMV with **\$23.1M**. However. despite having a lower IMV, Q4 performed the best with **164.9M** views.





















2.4B Reach



Videos





Reach

IMV Views



Videos





114M

917





\$22.6M IMV



2.6B Reach



164.9M Views



1K Videos

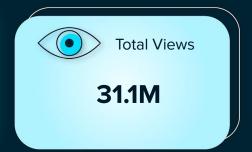


## **Top Grossing Tech Video**

Crunch Labs spent an estimated **\$1.4M** to sponsor this video, by Mark Rober, making it the highest-grossing video sponsored by a Tech brand. It amassed over **31M views** and **880K likes**.















## Top Tech Creators by Spend

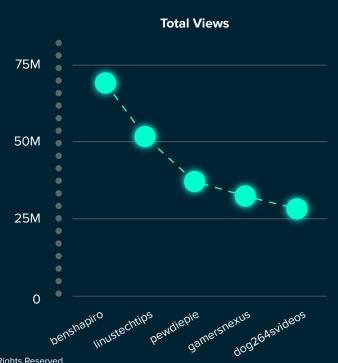
When looking at our top industry, we also look at the creators that were paid the most by brands in this industry. **Ben Shapiro** was the creator who made the most money from Tech brand partnerships, with a total of **\$9.4M**. However, the creator who made the most per video was **Pewdiepie**, with an average of more than **\$357K per video**.

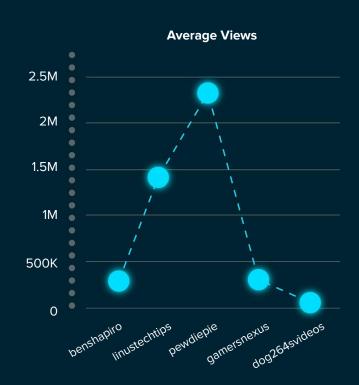




## **Top Tech Creators by Views**

We also looked at the total views these creators amassed with these Tech-sponsored videos, and what their average views per video were. Ben Shapiro had the highest total views, with **88**% of his total views coming from Tech brand partnerships.

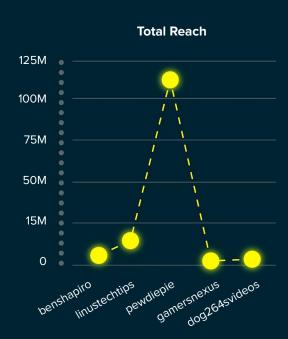


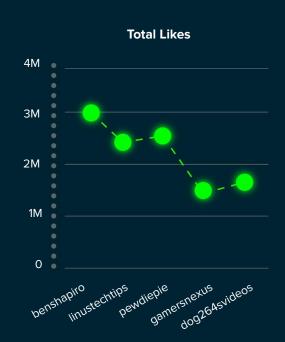


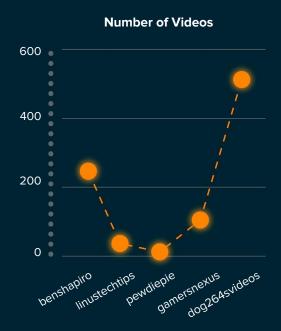


## **Top Tech Creators Overview**

Pewdiepie has a significantly higher reach than his fellow creators and posted the least videos sponsored by Tech brands. His large number of subscribers allows for higher views and IMV.







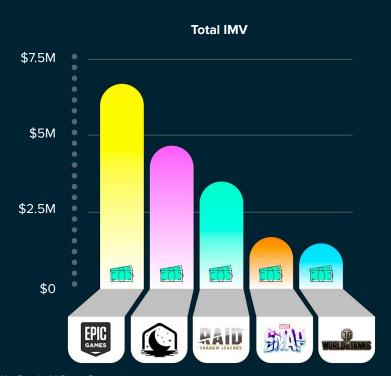


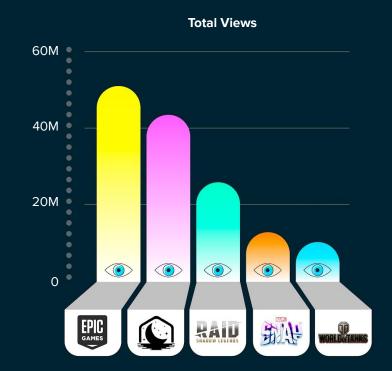
# Industry Breakdown: Gaming



## **Top Gaming Brands**

With Fortnite being one of the most popular games of 2022, it follows that its developer Epic Games was the highest-spending Gaming brand for the year and reached over **50M views**. Two mobile games, Raid Shadow Legends and Marvel SNAP, made it into the top spenders, with IMVs of **\$3.5M** and **\$1.7M**, respectively.







#### **Gaming Overview:** Quarterly Breakdown

The Gaming industry spent the most on YouTube sponsorships in Q2, with **\$18M**, and the least in Q3, with \$12.4M. Despite having a lower spend than Q2, the most amount of sponsored videos were posted in Q4. We can also see that unlike Tech and the overall summary, the Gaming industry spent less in Q4 than in Q1.









Videos

95.2M

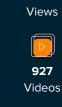
Views

852









137.7M

















1K Videos

IMV

1.6B

Reach



## **Top Grossing Gaming Video**

The top grossing video sponsored by a Gaming brand was not sponsored by any of our top spenders. Fall Guys spent an estimated **\$1M** on this video and amassed **27.6M views** and almost **451K** likes.















## **Top Gaming Creators by Spend**

Here we can see xNestorio was the top grossing creator from Gaming brands, having a total IMV of **\$4.6M** – more than double that of any other creator. However, he did not have the highest average IMV per video, which actually came from Dude Perfect who made an average of **\$682K** per video.

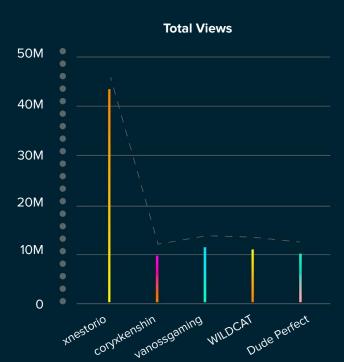


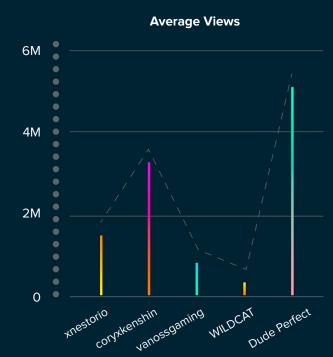




## **Top Gaming Creators by Views**

Despite having the lowest total views for Gaming-sponsored videos, Dude Perfect had the highest average number of views per video at **5.1M views**. While WILDCAT had a similar total view count, he had the lowest average views per video at **354K**.

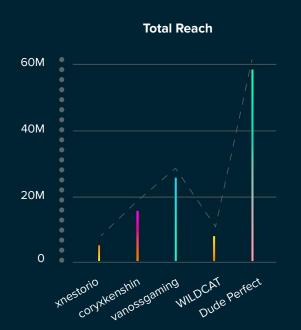


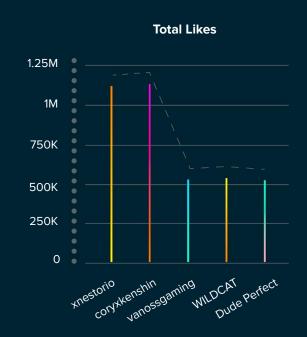


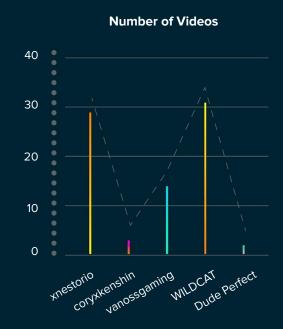


## **Top Gaming Creators Overview**

Dude Perfect released only **2 videos** sponsored by Gaming brands, however, their **58.6M reach** and high views allowed them to be among the top creators in this industry. CoryxKenshin had the most total likes, despite only posting 3 videos in this category.







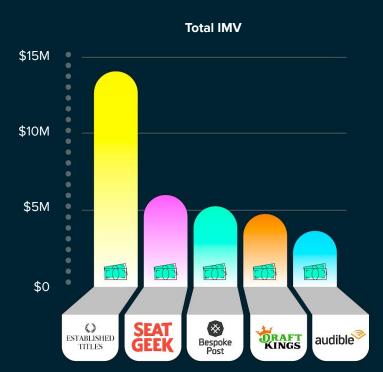


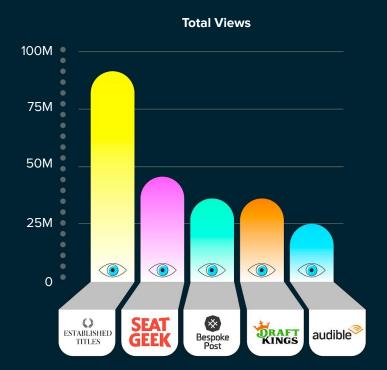
## Industry Breakdown: Entertainment



## **Top Entertainment Brands**

Established Titles had a significant lead in IMV and views over the other Entertainment brands, with an IMV of \$14M and a total of 91M views. The other top brands had more consistent spending in 2022, with SeatGeek being the next highest spender at almost \$6M.







#### **Entertainment** Overview: Quarterly Breakdown

The Entertainment industry follows a different trend from the other industries in that the IMV was significantly higher in Q4 than in any other quarter. From Q1 to Q4 there was a **\$6.6M** increase in IMV. We can also see that the IMV for Q1 and Q3, at around **\$12.4M**, were very similar, despite Q3 having more views and fewer videos.





Reach





90.2M

Views

 $\triangleright$ 

692

Videos







Videos

















Videos

Reach

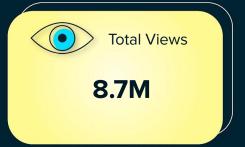


## **Top Entertainment Grossing Video**

The top grossing video sponsored by an Entertainment brand was a video published by The Game Theorists. The video, sponsored by Displate, amassed over **8.7M views** and **475.1K likes**.















## **Top Entertainment Creators by Spend**

Dude Perfect had the highest IMV per video, at an average of almost **\$718K**. CarlosStory had a significantly smaller IMV per video, at an average of only **\$2.9K**. Meanwhile, Donut Media was the top grossing channel from Entertainment brands with an IMV of **\$2.1M**.

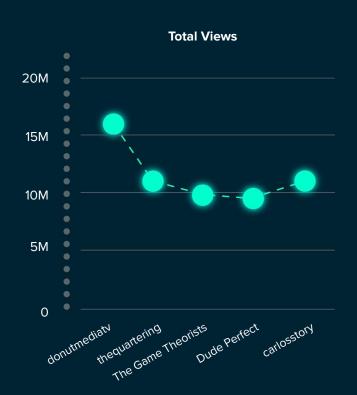


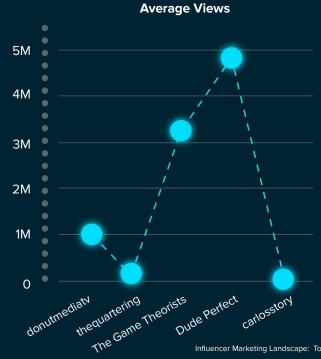




#### **Top Entertainment Creators by Views**

CarlosStory had the lowest views per video, at an average of 23.8K, while having the third-most total views for the year. Donut Media averaged about 1M views per video, amassing a total of 16M views for Entertainment-sponsored videos.

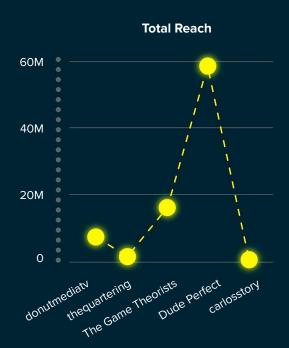


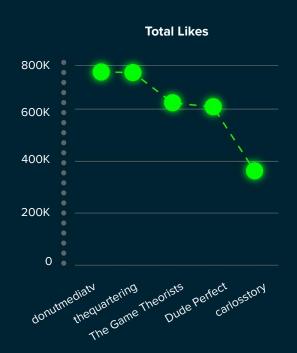


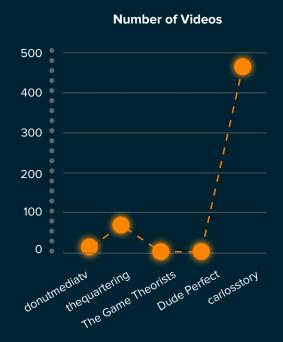


## **Top Entertainment Creators Overview**

CarlosStory posted the most videos in this category by a wide margin, with **464 videos**. This large number allowed for him to make it into the top creators for this category despite the lower metrics seen in earlier slides. We again see Dude Perfect with a much larger reach than other creators despite posting fewer videos.









#### **Future Predictions**

→ Based on the data in this report, we were able to make some future predictions about the Influencer Marketing industry and the Creator Economy.

Brands will
continue the
current trend of
sponsoring
smaller creators at
a more frequent
rate.

With the growth of the Health and Wellness industry in YouTube Influencer Marketing, we see this growth continuing into 2023 and expect more brands in this industry to begin sponsoring YouTube creators.

With the Tech industry ending the year on a higher spend than it started with, we see this industry continuing to dominate the space, particularly focusing on Tech channels.

With the ever-growing number of brands sponsoring YouTube videos, we predict creators will begin to become more specific about which brands they work with. This can mean choosing brands that align with their channel or that they actually use.

Smaller creators
will be able to
more easily make a
living on YouTube
as there are more
sponsorship
opportunities.



#### **Key Takeaways**

- → The top spending brand was Keeps, with an IMV of \$17.3M. Keeps sponsored 631 videos and 251 creators, amassing over 123M views.
- → Tech was the highest spending industry for the second year in a row, spending more than \$82M on sponsored YouTube content this year.
- → The majority of brands use a Promo Code campaign type, however less so in the Gaming industry.
  - While it's a less popular campaign type,
     Gaming brands make up more than 50% of the sponsored content of the
     Download or Install campaign type.

- → Three of our top-spending companies ExpressVPN, Honey, and Squarespace worked with less than 100 creators in 2022
- → The top creator by IMV was Donut Media with an IMV of \$16.8M.
  - Six out of ten of the top creators for 2022 were also top creators in 2021 – Donut Media, Linus Tech Tips, Ben Shapiro, The H3 Podcast, Pewdiepie, and MrBeast
- → Spend peaked in Q2 with a total IMV of more than \$147M and more than 7.9K videos sponsored. Spend was at its lowest in Q3 with an IMV of \$110M and 6.3K videos sponsored.



#### **Editor's Note**

Influencer Marketing has become an important part of the marketing industry as a whole, and in this report, we look at the state of affairs at the end of 2022. This report is intended to demonstrate how this industry has changed over the year and to indicate where it may go in the future. Over the past few years, the number of sponsorships on YouTube has grown exponentially, and it is not slowing down. Not only are new brands sponsoring content every day, but the veteran brands are continuing to grow and figure out how to get the most out of Influencer Marketing.

Through the data collected and shown in this report, we can see the power of Influencer Marketing, not only for businesses but for creators as well. Creators of all sizes are able to take part and build relationships with brands. With so many brands eager to sponsor YouTube content, creators are also able to pick the brands they want to work with, whether it's a company they enjoy or a company that their audience will connect with.

The IMV shown in this report is an estimate calculated using NeoReach's own formula. Any change in IMV from the previous year could be due to a decrease in interactions with sponsored content on YouTube.



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Impressions Generated

100K+

Pieces of Content Live

25K+

Creators Activated

5K+

Campaigns Managed

<u>Click here</u> to submit your campaign request or reach out directly to our VP of Agency Services, Jess Waxer, at jess@neoreach.com

We look forward to hearing from you!