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Research Methodology

The data presented in this report was collected in partnership with Offbeat Media Group. We utilized their platform <u>Virtual Humans</u> to pull a list of the most popular virtual creators on Instagram and TikTok.

Once we had the list of creators, we manually pulled the follower counts of each. Narrowing the list down to the 5 most-followed and 5 least-followed creators on both platforms, we then utilized <u>Tensor Social</u> to pull reports on each virtual creator. Through these reports, we were able to compare creators by their audience demographics, brand affinity, and their metrics, including engagement rates, views, and follower growth. This revealed a number of correlations. In addition to comparing the virtual creators to each other, we also drew comparisons between virtual and real-life creators.

Our 2022 Virtual Creators Report presents a deep dive into virtual creators and how they have grown in recent years. Ultimately, our analysis of the top virtual creators is intended to provide insight into the role virtual creators play in the Creator Economy.



What are Virtual Creators?



"A virtual influencer is a computer-generated character given an unwavering first-person personality and shared consistently on social media.

"Virtual creators come in many styles ranging from cartoony and 2D, all the way up to hyper-realistic and human-like. Most virtual influencers are the creations of individuals, while others are entire productions built by creative teams. The potential of virtual characters, more simply called 'avatars,' as influencers in massive.

"This is especially fascinating considering the economics and influence of massively multiplayer online role-playing games, which ultimately inspired the birth of the avatar economy both from a technical and social standpoint. The avatar economy is, in short, all creation, consumption, and commerce associated with avatars. Virtual influencers are just one piece to the macro avatar economy movement which will define virtual worlds and the future of social media at large."

Christopher Travers

Co-Founder of Offbeat Media Group

Top 10
Most Popular Virtual
Creators









	Creator	Handle	Follower Count
1.	Lu of Magalu	@magazineluiza	6M
2.	Nobody Sausage	@nobodysausage	4.3M
3.	CB of Casas Bahia	@casasbahia	3.2M
4.	Miquela Sousa	@lilmiquela	3M
		10.30	
5.	Good Advice Cupcake	@thegoodadvicecupcake	2.5M

Lu of Magalu by Frederico Trajano





Lu is a virtual creator who was created by Magalu, a Brazilian retail brand, in 2009; setting the stage for the rise of virtual creators in the 2010s.

Audience Brand Affinity





BURBERRY



6M

Followers

15.6K

Avg. Likes

0.26%

Engagement Rate

Nobody Sausage by Kael Cabral





Nobody Sausage was created by artist Kael Cabral. First appearing in 2020, Nobody Sausage has become one of the top virtual creators in the world,

Audience Brand Affinity

GUESS

JUSTIN BIEBER

PEANUTS



4.3M

Followers

128.5K

Avg. Likes

2.96%

CB of Casas Bahia by Casas Bahia





CB is a Brazilian virtual creator created by Casas Bahia, a popular retail brand. He was created in 2017 and is the virtual mascot for the brand.



3.2M

Followers

23K

Avg. Likes

0.69%

Engagement Rate

Miquela Sousa by Trevor McFedries & Sara Decou





Miquela Sousa is a virtual creator who started gaining popularity in 2016. She quickly became one of the most well-known virtual creators in the world.

Audience Brand Affinity





BEST BUY

Dior

3M

Followers

42.1K

Avg. Likes

1.40%

Good Advice Cupcake by Loryn Brantz





Good Advice Cupcake was created by artist and author Loryn Brantz in 2018. The creator posts positive content and "good advice" on Instagram.

Audience Brand Affinity

amazon SUNNIES STUDIOS 2.5M

Followers

21.4K

Avg. Likes

0.85%

Engagement Rate





	Creator	Handle	Follower Count		
1.	Nobody Sausage	@nobodysausage	16.7M		
2.	FN Meka	@fnmeka	10.2M		
3.	Tito Lizzardo and Catty B	@titolizzardo	5.7M		
4.	Noodle and Bun	@noodle_and_bun	5.2M		
5.	Janky	@janky	5.2M		

Nobody Sausage by Kael Cabral





In addition to being the second highest-followed virtual creator on Instagram, Nobody Sausage is the highest-followed virtual creator on TikTok!

Country of Creator



Portugal

16.7M

Followers

3.4M

Avg. Views

1.35%

FN Meka by Brandon Le and Factory New





<u>FN Meka</u> is a virtual creator who first appeared in 2019. This creator is a robot rapper and has released a few songs.

Country of Creator



United States

10.2M

Followers

5.1M

Avg. Views

3.19%

Tito Lizzardo and Catty B





<u>Tito Lizzardo and Catty B</u> are two virtual creators who first started gaining popularity in 2020. Since then, they have become extremely popular on TikTok.

Country of Creator



Spain

5.7M

Followers

571.8K

Avg. Views

0.40%

Noodle and Bun by Gottfried Roodt and Lloyd Wilgen





Noodle and Bun were created in 2020. Their TikTok page features them in animations corresponding with TikTok trends.

Country of Creator



South Africa

5.2M

Followers

881.4K

Avg. Views

1.33%

Janky by Paul Budnitz





Janky is a virtual creator who was created by Superplastic. First appearing in 2019, Janky has quickly become one of the top virtual creators in the world.

Country of Creator



United States

5.2M

Followers

603.4K

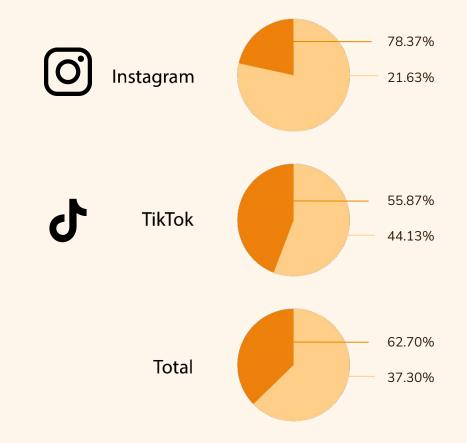
Avg. Views

0.71%

Engagement Rate

Gender Split of Audience





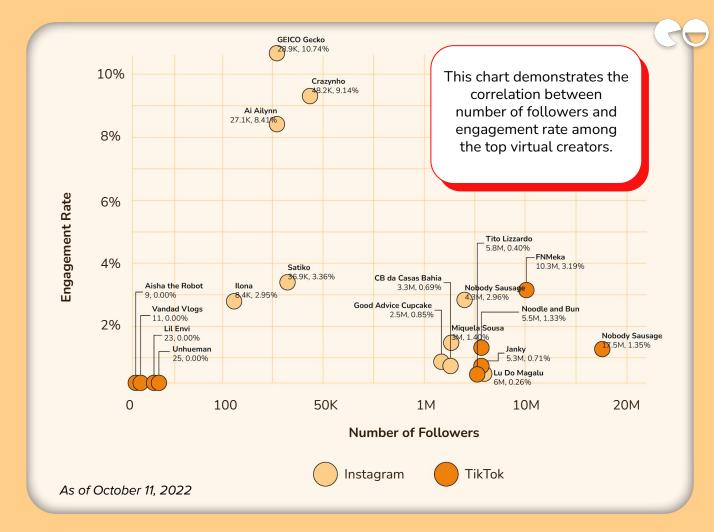
These charts demonstrate the average audience demographics of our dataset of virtual creators according to the representation of men and women.

Male

Female

Overall, we found that the majority of their audiences, across platforms, consist of women.

Followers **Engagement**



Followers rr Country Over **Distribution** Likes pu $\boldsymbol{\omega}$



As of October 11, 2022



Engagement & Instagram vs.

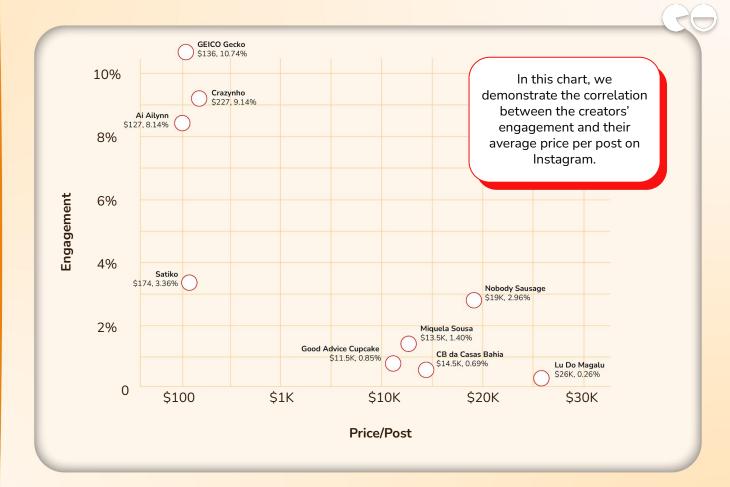
	Avg. Engagement	Avg. Views (TikTok/Reels)	Follower Total
Instagram (Top 5)	1.23%	679.7K	19.2M
Instagram (Bottom 5)	6.92%	29.3K	149.7K
(Bottom 3)			
TikTok (Top 5)	1.40%	2.1M	44.4M

Here, we compare both platforms' virtual creators according to their engagement, views, and followers. We found that TikTok's top creators had the highest total followers and average views in comparison to those on Instagram. We also found that Instagram's bottom 5 creators (from our list of the most popular virtual creators) had the highest average engagement rate overall.

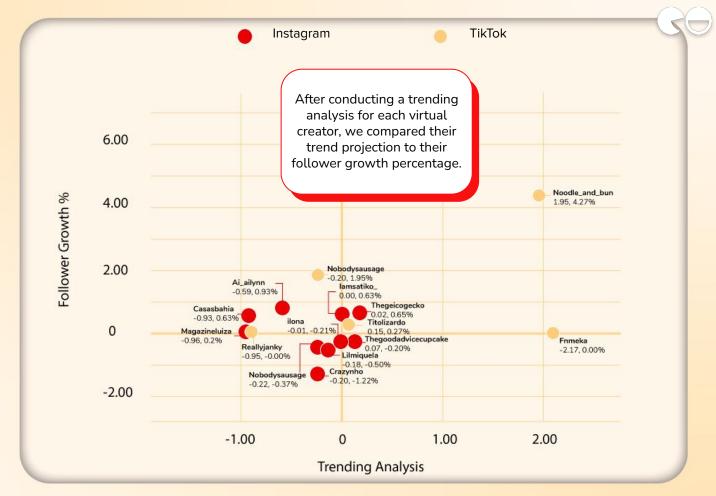
Instagram Reach vs. Instagram Avg. Price/Post



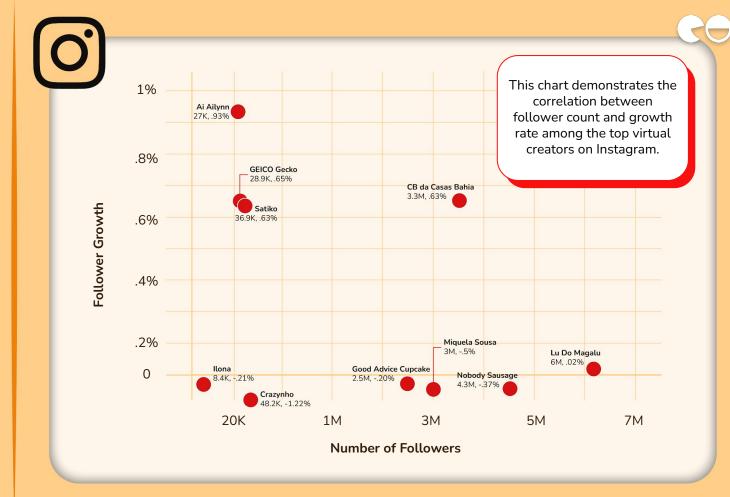
Engagement vs. Instagram Avg. Price/Post



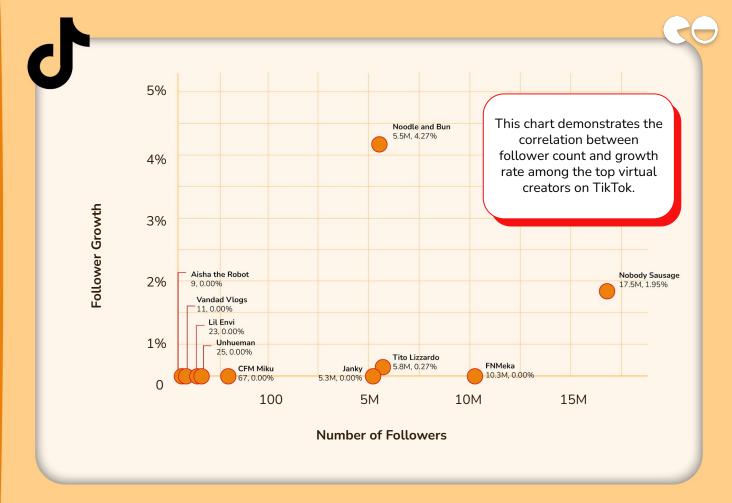
Analysis ver Growth



nstagram Followers Follower Growth



ikTok Followers vs Follower Growth



Audience Gender vs. Engagement

Female Percentage Greater than 50%

Male Percentage Greater than 50%

Female Percentage Greater than 75%

Male Percentage Greater than 75%

Average Engagement

2.18%

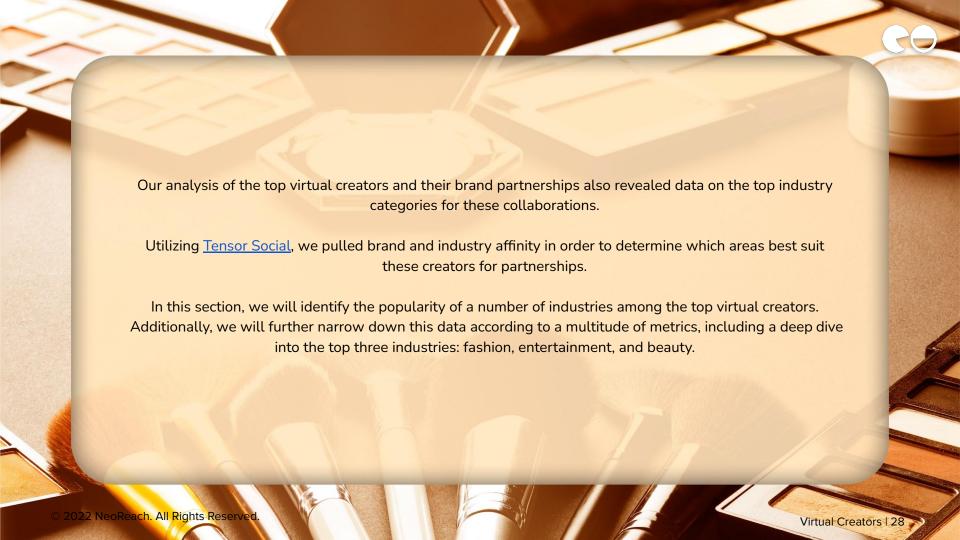
5.95%

0.72%

9.14%

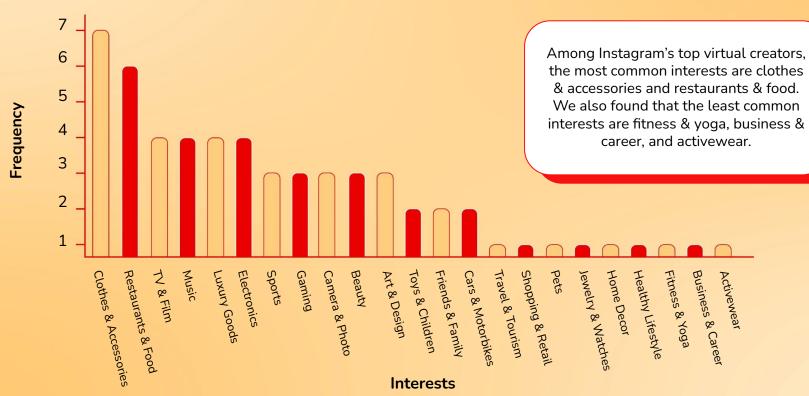
During our analysis, we pulled the demographic data of each creator's audience. Here, we demonstrate the creators' average engagement rates according to the male and female distribution of their audience. Ultimately, we found that the virtual creators with the highest engagement rate have a mostly male audience. For instance, the average engagement rate among creators with an audience that is at least 75% male had an average engagement rate of 9.14%.

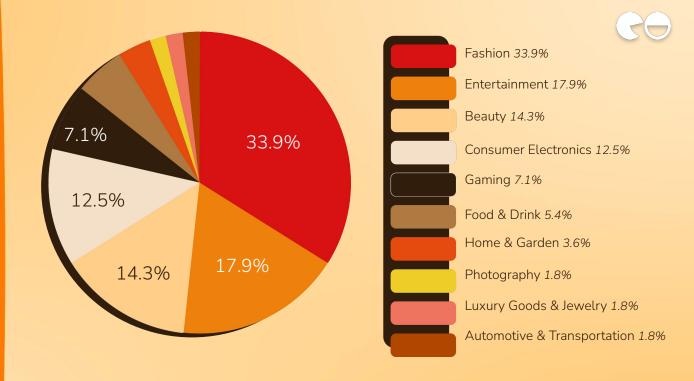




Most Common Instagram Interests



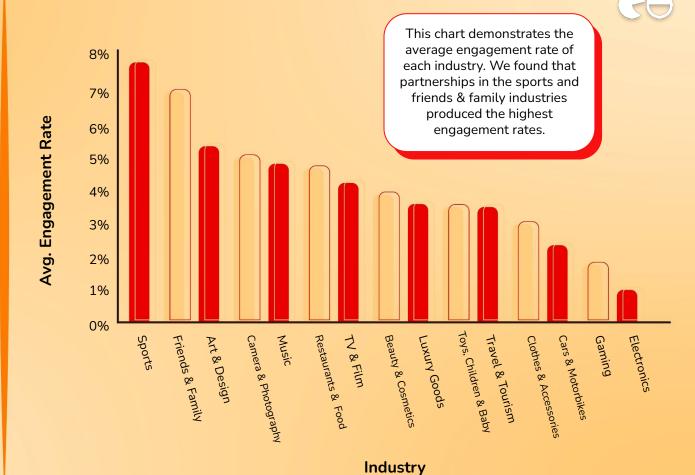




Through our analysis, we identified the industries within which the top creators worked. We found that Instagram's top creators worked with brands in the fashion industry at a higher rate than any other industry. Entertainment and beauty are two other top industries we noted among the Instagram partnerships.

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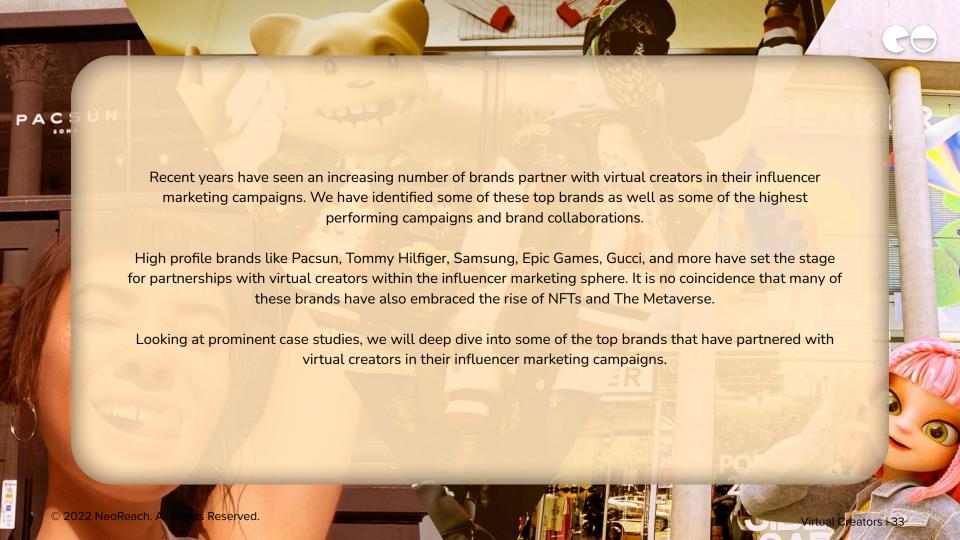
Average Engagement ndustry Rate





SLASH

Top Brands

































Top Brands

using virtual creators



Coca Cola











LANCÔME













amazon









Miquela Sousa for Samsung

Miquela Sousa, or <u>@lilmiquela</u> on Instagram, partnered with Samsung for their #TeamGalaxy #DoWhatYouCant campaign back in 2019. According to <u>Virtual Humans</u>, Miquela is a virtual creator who started gaining popularity when she joined Instagram in 2016. In her career as a content creator, she has released some music, started a clothing line, and mingled with celebrities like J Balvin and Rosalía. Her partnership with Samsung included an <u>Instagram video</u> promotion for the Samsung Galaxy phone.

Number of sponsored posts

2

Dates of campaign

XXX

Comments on first post

1,500

Likes on first post





Janky for Epic Games

According to <u>Virtual Humans</u>, Janky is a virtual cat who started gaining popularity on Instagram in 2019. In 2021, Epic Games added Janky as a Fortnite skin available for purchase. Janky was created by Superplastic, who also created Guggimon, another character featured by Epic Games as a skin in one of Fortnite's Battle Passes. Some of the promotional material included an <u>Instagram video</u> of Janky seeing himself on the screen and jumping through the TV in an attempt to enter the game.

Number of sponsored posts

3

Dates of campaign

XXX

Comments on first post

367

Likes on first post





Guggimon for Tommy Hilfiger

Guggimon, also created by Superplastic, is a virtual rabbit who identifies as a fashion horror artist. As mentioned earlier, Guggimon partnered with Epic Games in 2021. In September of 2022, Guggimon, Janky, and Dayzee, another virtual creator created by Superplastic, partnered with Tommy Hilfiger. The three creators walked on the #TommyHilfigerXRichardQuinn runway show on Roblox during NYFW.

Number of sponsored posts

3

Dates of campaign

XXX

Comments on first post

30

Likes on first post





Dayzee for Gucci

Dayzee is a virtual creator who, like Janky and Guggimon, was created by Superplastic. According to <u>Virtual Humans</u>, she has received a Ph.D. in aerospace engineering and is known for her love of fashion and popular music. Dayzee partnered with Gucci in January of 2021 to promote the Gucci Virtual 25 Sneakers on <u>Instagram</u>.

Number of sponsored posts

1

Dates of campaign

XXX

Comments on first post

37

Likes on first post





APOKI for Beaker

According to <u>Virtual Humans</u>, APOKI is a Korean virtual artist who has gained popularity on Instagram, YouTube, and TikTok. In September 2022, APOKI became a brand ambassador for Beaker, a Korean fashion company. The <u>partnership</u> is in celebration of Beaker's 10-year anniversary, with the brand featuring an original APOKI hoodie and a number of styles modeled by the creator.

Number of sponsored posts

9

Dates of campaign

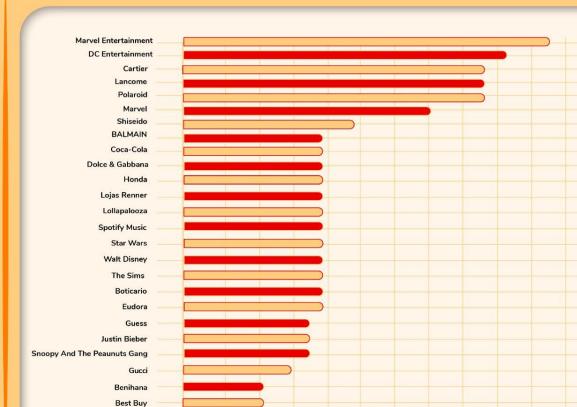
XXX

Comments on first post

26

Likes on first post

e Engagement F Brand Affinity Average VS.



3%

1%

0%



7%

8%

9%

10%

11%

12%

MARVEL

Cartier LANCOME

Polaroid

MARVEL

./HI/EIDO

BALMAIN

Oca Cola

DOICE: GABBANA

HONDA © RENNER

Spotify

STAR.

WALT DIENEP

OBOTICÁRIO

€udora

GUESS

JUSTIN BIEBER

PEANUTS GUCCI

BEST





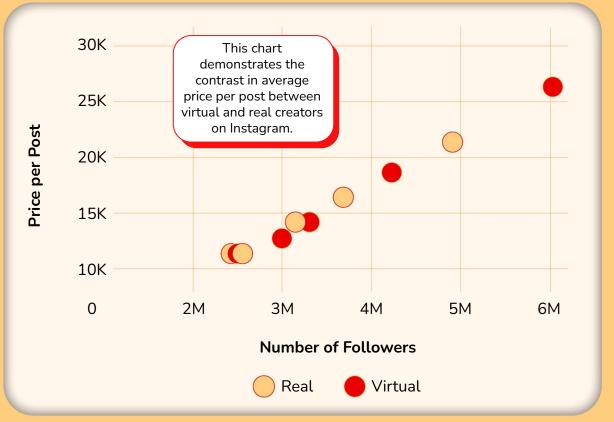
Once we identified and analyzed the top virtual creators on Instagram and TikTok, we compared their metrics and demographics against that of a group of real creators. In this case, the term "real creators" refers to content creators whose appearance and persona connects to a real, physical person.

Through our analysis of the data from both virtual and real creators, we were able to draw conclusions regarding their following, industry affinity, trend projections, price per post, audience demographics, and other metrics.

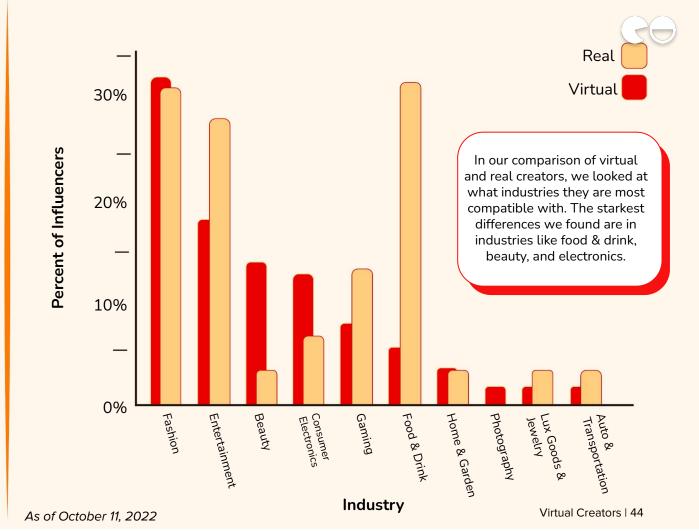
From there, we analyzed the differences in their content, sponsored posts, and brand partnerships in order to understand the different roles these two types of creators play in not only the influencer marketing industry, but also the greater Creator Economy.

Average IG Price/Post tual vs. Real Influence

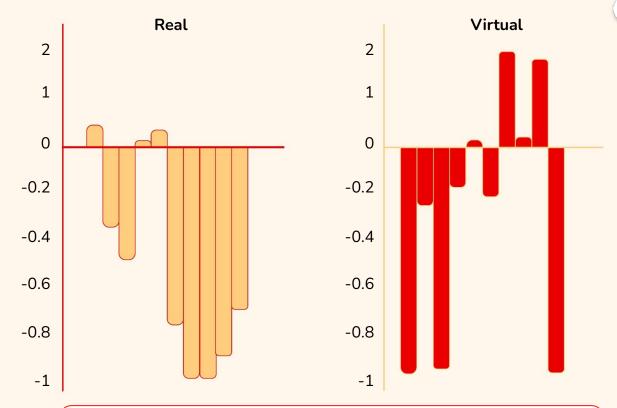




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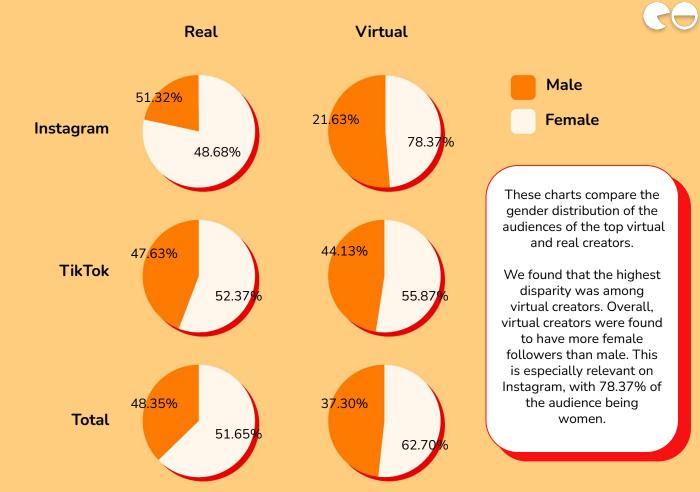


Trending Analysis in Top Real vs. Virtual Influencers



After conducting a trending analysis, we were able to determine which creators are trending upward and which are trending downward. The graphs above compare the top virtual and real creators to one another depending on which direction they are trending. We found that virtual creators are trending up at a higher rate than real creators.

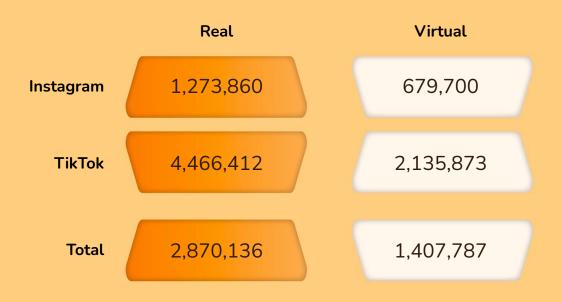
Audience Gender of It vs. Virtual Influencers



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Views for Top s. Virtual Influencers Real vs.





This table compares the amount of views received by real and virtual creators on both platforms. Ultimately, we found that real creators get more views across the board.

We also found that both real and virtual creators on TikTok get more views than their counterparts on Instagram.

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OFFBEAT



CHRISTOPHER TRAVERS

Co-Founder, Chief Creative Officer Creator of VirtualHumans.org christopher@offbeat.xyz



Editor's Note

Creators, virtual and real, are at the heart of the Creator Economy. Through this report, we intend to highlight the increasing role that virtual creators play in this industry. Virtual creators have directly tied virtual reality and The Metaverse into social media and the influencer marketing industry, further expanding the ever-growing Creator Economy.

In recent years, we have seen virtual creators skyrocket in popularity, many of them amassing millions of followers, becoming verified on multiple social media platforms, and partnering with some of the biggest brands in the world. Additionally, in our comparison of virtual and real creators, we found that virtual creators are indeed pulling their weight.

In the coming years, we only expect the number of virtual creators to continue growing, especially as the connection between the Creator Economy and The Metaverse expands.



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